

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 25, 2003

REGISTRATION NO.: 24460

BONDS ISSUED BY: DeSoto School District #73

AMOUNT OF ISSUE: \$7,600,000.00

DATE OF ISSUE: September 25, 2003

COUNTY: of Jefferson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of school facilities to replace those damaged by the tornado in May 2003; to complete other improvements and additions to the existing facilities of the District; and to fund a portion of the interest due on the Bonds during construction and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.900%	\$ 150,000.00	03/01/2009
3.300%	250,000.00	03/01/2010
3.550%	350,000.00	03/01/2011
3.700%	500,000.00	03/01/2012
3.800%	500,000.00	03/01/2013
3.900%	600,000.00	03/01/2014
4.000%	750,000.00	03/01/2015
4.150%	750,000.00	03/01/2016
4.300%	750,000.00	03/01/2017
4.400%	750,000.00	03/01/2018
4.500%	750,000.00	03/01/2019
4.600%	750,000.00	03/01/2020
4.700%	750,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2008 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,518,900.00

INTEREST RATE: 4.3515%

ASSESSED VALUATION: \$137,748,327

INDEBTEDNESS: (Including this issue) \$9,320,000

NOTICE OF ELECTION: Published one newspaper July 21 and 28, 2003

DATE OF ELECTION: August 5, 2003

ELECTION RESULTS: Yes...1,795 No...913

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable